



Market Indicators

TOP GAINER	%	TOP LOSER	%
INFY	4.25	HEROMOTOCO	(3.79)
LUPIN	2.11	RANBAXY	(3.50)
JINDALSTEL	2.09	ASIANPAINT	(3.47)
RELINFRA	2.05	BAJAJ-AUTO	(3.35)
GAIL	1.76	ONGC	(3.32)

Broder Indices

Index	Closing Value	Change in (Pts)	Change (%)
MID CAP	6405.90	16.43	0.26
SMALL CAP	5936.06	(7.40)	(0.12)
IPO	1501.81	12.82	0.86

Sectoral Indices

AUTO	11072.26	(94.08)	(0.84)
BANKEX	14182.67	(78.57)	(0.55)
CD	7619.08	(75.92)	(0.99)
CG	9314.65	(92.73)	(0.99)
FMCG	6748.14	(23.99)	(0.35)
HC	8812.18	(34.73)	(0.39)
IT	6126.89	61.55	1.01
METAL	8535.18	32.17	0.38
OIL & GAS	8495.73	(159.06)	(1.84)
POWER	1737.16	(17.96)	(1.02)
PSU	6612.02	(43.82)	(0.66)
REALTY	1690.52	5.60	0.33
TECK	3642.35	39.82	1.11

Currency Movement

USDINR	56.57	0.08↑
EURINR	73.64	0.04↓
GBPINR	86.15	0.14↑
JPYINR	56.35	0.32↑

Market Breadth

Exchange	Advances	Declines	Unchanged
BSE	1013	1307	131
NSE	561	792	85

MARKET STATISTICS

ACTION	FII (₹) Cr.	DII (₹) Cr.
CASH BUY	2467.79	970.34
CASH SELL	2554.46	1042.15
(Provisional)	(86.67)	(71.81)

FII Derivatives	Buy (Cr.)	(Sell Cr.)	Net (Cr.)
Index Futures	1377.32	2452.96	(1075.64)
Index Options	13490.16	12838.43	651.73
Stock Futures	1848.04	1478.61	369.43
Stock Options	1093.38	1160.06	(66.68)
Total			(121.16)



NIFTY OUTLOOK

Yesterday Nifty opened flat and extended losses for a second consecutive session amid subdued global cues and continued profit booking in Oil & Gas, Banking and Auto space. The Nifty remained in a downward trajectory throughout the session on the back of persistent selling pressure. At end of the day nifty closed 5939.30 levels with loss of 46.65 points

- ◆ Yesterday' price actions has formed smaller bear candle, with long lower shadow as the indices violet last week' low 5936 but did not close below the same levels.
- ◆ As discussed in weekly edition In the process, the index has also registered a breakdown below the Neckline 5955 of the bearish Head & Shoulder pattern formed on the daily charts. The H&S pattern is a bearish reversal formation having negative implication which would accelerate short term corrective process. In the coming sessions, if the Nifty sustains below the neckline 5955) and continues to form lower lows that will confirm a short term top in place at the recent highs 6229 and accelerate profit bookings towards 5750 - 5650 levels in the short term
- ◆ The presence of the 200 DMA and 61.8% retracement of the April May rally near the 5750 levels will likely to garner support area in the short-term In order to avert the negative implication bulls need to post a firm closing above previous session's high of 6011 and to avert the negative implication following Monday's breakdown below key support of 5955. Failure to do so will continuance of the negative bias in the coming sessions.
- ◆ On the oscillators front, the 14 period RSI has breached its key support of 50 along with a bearish pattern breakdown on the price front, which indicates continuance of downward momentum in the short term

For today trend deciding level for Nifty placed at 5956, if Nifty trade above this level then it may go up to 5975 - 5993 - 6015 level. However if Nifty trade below 5956 then it may find immediate support at 5910 level any violation of such support would signal further decline up to 5883 - 5862 level.

Indian Index Movement		Important Level			
MOVEMENT	SENSEX	NIFTY	SMA	SENSEX	NIFTY
OPEN	19859.22	5997.35	5 Days	19979	6053
HIGH	19860.19	6011.00	20 Days	20000	6073
LOW	19541.97	5916.35	60 Days	19367	5868
CLOSE	19610.48	5939.30	100 Days	19471	5897
CHANGE IN PTS	(149.82)	(46.65)	200 Days	19058	5780
CHANGE IN %	(0.76)	(0.78)	260 Days	18566	5630

*Source: BSE, NSE, BI, Capital Market & rbi.org.in



Symbol	PIVOT TABLE			Simple Moving Average				
	S2	S1	Pivot Point	R1	R2	5 Days	20 Days	55 Days
Sensex	19353	19482	19671	19800	19989	19979	20000	19354
Nifty	5861	5900	5956	5995	6050	6053	6073	5865
Bank Nifty Future	12214	12316	12423	12525	12632	12681	12794	12147
Nifty future	5833	5896	5988	6051	6143	6057	6080	5874
NIFTY COMPONENTS								
ACC	1204	1214	1221	1231	1238	1234	1230	1203
AMBUJACEM	173	175	180	182	187	182	186	182
ASIANPAINT	4532	4613	4736	4818	4941	4822	4788	4781
AXISBANK	1398	1415	1426	1443	1454	1444	1478	1397
BAJAJ-AUTO	1696	1728	1774	1806	1852	1817	1827	1805
BANKBARODA	645	654	663	671	680	673	700	690
BHARTIARTL	293	298	303	308	313	310	306	293
BHEL	193	195	198	201	204	202	198	190
BPCL	356	362	372	378	387	378	398	393
CAIRN	278	282	284	288	291	287	293	293
CIPLA	357	362	369	374	381	384	403	397
COALINDIA	320	323	327	330	334	326	310	308
DLF	188	192	195	198	202	204	226	238
DRREDDY	2059	2085	2107	2134	2155	2110	2067	1950
GAIL	300	306	310	315	319	317	331	328
GRASIM	2703	2746	2810	2852	2916	2891	2999	2911
HCLTECH	726	734	743	751	760	744	746	747
HDFC	847	858	878	889	910	903	896	843
HDFCBANK	678	683	692	698	707	709	706	669
HEROMOTOCO	1601	1636	1688	1723	1775	1739	1694	1615
HINDALCO	97	99	101	103	105	106	107	99
HINDUNILVR	586	589	591	595	597	593	587	523
ICICIBANK	1123	1134	1146	1157	1169	1173	1160	1087
IDFC	143	144	146	148	149	151	155	151
INDUSINDBK	488	499	512	523	536	519	507	456
INFY	2388	2451	2538	2601	2688	2393	2361	2518
ITC	328	332	337	341	346	334	327	307
JINDALSTEL	278	284	288	295	299	296	305	324
JPASSOCIAT	65	66	66	67	68	68	73	72
KOTAKBANK	753	762	774	782	794	781	763	699
LT	1361	1374	1389	1402	1417	1423	1514	1470
LUPIN	733	743	752	762	771	755	761	690
M&M	926	950	970	993	1013	976	972	915
MARUTI	1521	1545	1572	1596	1624	1620	1679	1534
NMDC	115	116	117	118	119	118	122	128
NTPC	149	151	152	154	156	154	155	149
ONGC	307	312	321	326	335	330	329	321
PNB	737	748	760	771	783	786	791	762
POWERGRID	109	110	112	113	115	113	113	109
RANBAXY	350	356	366	372	382	380	424	438
RELIANCE	773	780	793	800	813	824	818	803
RELINFRA	350	359	365	374	380	378	395	376
SBIN	2022	2046	2064	2088	2106	2088	2225	2169
SESAGOA	158	159	162	163	165	161	162	157
SUNPHARMA	959	988	1018	1047	1076	1040	988	922
TATAMOTORS	304	309	312	317	321	309	302	287
TATAPOWER	87	87	88	89	90	90	92	94
TATASTEEL	287	292	295	300	303	305	310	313
TCS	1428	1449	1478	1499	1528	1496	1484	1492
ULTRACEMCO	1811	1835	1864	1888	1918	1937	1968	1903

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Economic Calendar

Impact	IST	Location	Indicator	Forecast	Previous	Actual
Medium	12:30	Euro Zone	Spanish Unemployment Change	-50.2K	-46.1K	
High	14:00	Britain	Construction PMI	49.7	49.4	
Low	14:30	Euro Zone	PPI (M o M)	-0.20%	-0.20%	
High	18:00	USA	Trade Balance	-41.1B	-38.8B	
Low	19:30	USA	IBD/TIPP Economic Optimism	50.2	45.1	
Medium	23:00	USA	FOMC Member George Speaks			



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